

Account #: _____

Advisor #: _____

Use this form to authorize TD Ameritrade to send duplicate trade confirmations and account statements, and/or provide access to all account information, to another individual ("interested party").

1 ACCOUNT INFORMATION

Provide the account numbers you are requesting to have duplicate trade confirmations, statements and/or access to all account information mailed or otherwise made available to an interested party.

Brokerage Accounts:

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| |
| |
| |

2 ACCESS LEVEL (PLEASE CHECK ONE)

Duplicate Statements and Confirmations Electronic Access Through AdvisorClient

3 DUPLICATE TRADE CONFIRMATION, ACCOUNT STATEMENT AND OTHER ACCOUNT INFORMATION AUTHORIZATION

I (We) hereby request duplicate trade confirmations, account statements and/or access to all account information (either on paper or via electronic means) be sent or otherwise made available to the parties indicated below.

Please send to:

| | | |
|-----------------------------|-------------------|---------------------|
| Name (First, Middle, Last): | Company (if any): | Electronic User ID: |
|-----------------------------|-------------------|---------------------|

Mailing Address:

| | | |
|-------|--------|-----------|
| City: | State: | ZIP Code: |
|-------|--------|-----------|

| | | |
|-----------------------------|-------------------|---------------------|
| Name (First, Middle, Last): | Company (if any): | Electronic User ID: |
|-----------------------------|-------------------|---------------------|

Mailing Address:

| | | |
|-------|--------|-----------|
| City: | State: | ZIP Code: |
|-------|--------|-----------|

4 AUTHORIZATION AND SIGNATURES

All account owners must sign the form to authorize the above instructions.

Signature of Co-owner/Trustee/Authorized Individual _____ Date: _____

Print Name of Co-owner/Trustee/Authorized Individual _____

Signature of Co-owner/Trustee/Authorized Individual _____ Date: _____

Print Name of Co-owner/Trustee/Authorized Individual _____

TD Ameritrade Institutional
4075 Sorrento Valley Blvd., Suite A
San Diego, CA 92121

Investment Products: Not FDIC Insured * No Bank Guarantee * May Lose Value

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